InsureTax

Lloyd’s Parametric IRS Audit Insurance—Easy Bundling, Zero Admin, New Revenue!

IRS Peace of Mind for taxpayers ends with an IRS Audit

Many business owners mistakenly believe their CPA or insurance covers audit penalties—it doesn’t. When an audit happens, it’s on them. Partnering with InsureTax positions you to fill a crucial gap, delivering immediate financial support when your network's clients need it most, enhancing your value proposition and differentiation.

Rare, but severe. 1 in 7 will face an IRS audit in 5 years

+100 hours
of business disruption

43%+ of asset loss
from tax adjustments, penalties and interests

$100,000+
in legal fees if escalates to tax court

How you help protect your clients

Penalties & Tax adjustments
Immediate cash payout on audit notice keeps clients safe

Professional fees
Policy dollars pay legal, bookkeeping, and CPA work

Named Professional
Additional coverage for the CPA’s unbillable hours

Streamlined sale—Zero Admin!

1 **Quick quoting**
upload tax filings and answer short questions

2 **Client pays**
directly to us via our portal

3 **Get paid!**
We transfer your commission and fees

Why choose InsureTax?

Unique, differentiated Product
Offer a solution clients can’t get anywhere else.

New Commission Stream
Earn on every policy you place. Build renewal revenue.

Fast, simple distribution
Sell standalone or bundle with BOP. Easy quoting, fast payouts, and policy admin tools built for brokers.

Contact: nadav@insure.tax +14158516951 www.insuretax.com